



香港交易所

31/1/2016

2/2/2016

I.

1.

(1)	<u>750</u>				
))	
		1,200,000,000	US\$0.01	US\$12,000,000	

2.

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))
	_____	_____	_____
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	_____	_____	_____

3.

_____	_____		
))
	_____	_____	_____
()	_____	_____
	_____	_____	_____

US\$12,000,000.00

II.

	(1)	(2)		
	<u>695,060,996</u>	_____	_____	_____
	-	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /) _____	
<u>2009 7</u>	
<u>23</u>	
<u>3.58/</u>	
<u>11,214,000</u>	11,214,000
(1)	
<u>2. 2010 5</u>	
<u>27</u>	
<u>2.78/</u>	

(/ /)

1. _____

(/ /)
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(I)

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(/ /) _____ (/ /)

2. _____

(/ /)
() _____

(I)

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(/ /) _____ (/ /)

3. _____

(/ /)
() _____

(I)

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(/ /) _____ (/ /)

4. _____

(/ /)
() _____

(I)

()
(/ /) _____ (/ /)

B. () _____
() _____
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1.	930,000,000			
	5%			
		924,000,000	924,000,000	72,070,061

() 5790

(1)

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2.

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(1)

()
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3.

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(1)

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4.

()

(1)

()
(/ /) (/ /)

C. ()
()
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(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	



1.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)
_____ _____

2.

<p>5.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p>_____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>6.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>7.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>
<p>8.</p> <p style="text-align: right;">(1) _____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p>_____</p> <p style="text-align: center;">(/ /) (/ /)</p> <p style="text-align: right;">_____</p>

9. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____

10. (I) _____
(/ /) (/ /)
(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____

()

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()

1. ()

2.